



THANKS TO OUR SPONSORS



POST SHOW REPORT

5 - 7 DECEMBER 2023 STUTTGART, GERMANY

“

It's our 4th edition at the show, and we still consider it to be the biggest event in the industry. It is an unmissable event. We can meet our clients here, potential customers, our competitors, and our suppliers in the same place. It is a good opportunity to present new products and to take the temperature of the markets.

Guillaume Sarrazin, CEO, ADESIA

5,900+

ATTENDEES

228

EXHIBITORS

22 HOURS

OF NETWORKING OPPORTUNITIES

52

AVERAGE LEADS PER EXHIBITOR

33%

YEAR ON YEAR ATTENDEE GROWTH

EXHIBITOR OVERVIEW

“”

It's a great opportunity to talk to OEMs as well as component and equipment suppliers. Sharing knowledge and best practices really takes the industry forwards.

Martin Kilian, System Architect, **Infineon Technologies**

119

EXHIBITORS REBOOKED
DURING THE SHOW

60%

OF FLOOR PLAN SPACE
REBOOKED DURING THE
SHOW FOR THE 2024 EVENT

37%

YEAR ON YEAR
EXHIBITOR GROWTH

EXHIBITING ORGANISATIONS INCLUDED

- Adesia
- ATP Adhesive Systems
- Baumer
- Bostik
- Burger Group
- Carpenter / Recticel
- Diabatix NV
- General Sealants
- Gergonne
- Gupo GmbH Chemie und Technik
- Hennecke
- Infineon Technologies
- Interep
- JSP
- Linseis Thermal Analysis
- Lohmann
- Neveon
- Nitto
- Nucletron Technologies
- Rogers
- Saint-Gobain
- Sekisui Alveo
- Self
- SOGEFI Air & Cooling SAS
- Stirweld
- Stockmeier Urethanes GmbH
- TCLAD Europe GmbH
- Tanoujo
- Thal Technologies
- Thermtest Instruments
- Varex Imaging
- W. Kopp
- ZFW Stuttgart
- Zotefoam





VISITOR PROFILE

JOB FUNCTION

ACCOUNT MANAGEMENT	5%
BUSINESS UNIT / DIVISION HEAD	5%
CONSULTANT	2%
ENGINEER / TECHNICAL	11%
FINANCE & HR	1%
MARKETING / PR / MEDIA / PRESS	3%
OTHER	1%
OWNER / CEO / PRESIDENT / VP / MANAGING DIRECTOR	23%
PRODUCTION / OPERATIONS	7%
PROJECT / PROGRAM MANAGEMENT	4%
PURCHASING / PROCUREMENT	8%
R&D	10%
SALES / BUSINESS DEVELOPMENT	18%
SCIENTIST / PROFESSOR / STUDENT / ACADEMIA	2%

VISITOR ORGANISATIONS INCLUDED

- Airbus Helicopters
- Alfred Kärcher SE & Co Kg
- Armacell
- BASF
- BMW
- Carpenter Co.
- Continental AG
- Decathlon
- Evonik
- Huntsman
- Ikea
- Lamborghini SPA
- Lear Corporation
- Lyondellbasell
- Mercedes-Benz
- Meyer GmbH
- Michelin
- Nitto
- Philips
- Rolls Royce
- Safran Seats
- Stora Enso AB
- Tesla
- Toyota Boshoku Europe
- Victoria's Secret & Co

66%

Foam Expo Europe is important to the industry because it provides the opportunity to meet customers face-to-face to show them our product portfolio, generate leads, and have good discussions across the supply chain.

Marcus Ehrentreich, Director of Business, **NEVEON**

66%

Foam Expo Europe is a great networking opportunity, we can meet all our customers in just three days, and the whole foam industry is here!

Lionel Junique, CEO, **Fastweld Services GmbH**

7%

INCREASE IN ENGINEER/TECHNICAL PROFESSIONALS

73%

C-SUITE OR SENIOR MANAGEMENT

6%

INCREASE IN PROJECT/ PROGRAM MANAGEMENT PROFESSIONALS

66%

WITH PURCHASING AUTHORITY OR INFLUENCE

VISITOR PROFILE

JOB FUNCTION

ACCOUNT MANAGEMENT	6%
BUSINESS UNIT / DIVISION HEAD	4%
CONSULTANT	3%
ENGINEER / TECHNICAL	13%
MARKETING / PR / HR	3%
OTHER	2%
OWNER / CEO / PRESIDENT / VP / MANAGING DIRECTOR	17%
PRODUCTION / OPERATIONS	2%
PROJECT / PROGRAM MANAGEMENT	3%
PURCHASING / PROCUREMENT	6%
R&D	16%
SALES / BUSINESS DEVELOPMENT	24%
SCIENTIST / PROFESSOR / STUDENT / ACADEMIA	1%

“

Adhesives & Bonding Expo Europe is important to the industry as business is done between people. It's also important for customers to touch materials and feel them with their senses.

Daniel Grunenberg,
CEO, SpeedPox GmbH

VISITOR ORGANISATIONS INCLUDED

3F GmbH
 • Amazon • Arkema
 • Avery Dennison • BMW
 • Bosch eBike • Bürkert • Ford
 • Otosan • Fujifilm • Goodyear • ITW • L&L
 Products • Mahle • Panasonic Corporation
 • PPG • Renault • Saati S.p.A. • Schott • Serafini •
 Sika • tesa SE • Threebond • Toyota Boshoku Europe NV •
 Versalis International • Wanhua Chemical America

67%
C-SUITE OR SENIOR
MANAGEMENT

6%
INCREASE IN
PRODUCTION/OPERATIONS
PROFESSIONALS

15%
INCREASE IN ATTENDANCE
OF PROFESSIONALS WITH
THE FOLLOWING JOB TITLES:
OWNER / CEO / PRESIDENT / VP
/ MANAGING DIRECTOR

64%
WITH PURCHASING
AUTHORITY OR
INFLUENCE

VISITOR PROFILE

JOB FUNCTION

ACADEMIA	5%
ACCOUNT MANAGEMENT / DIVISION HEAD	13%
BUSINESS DEV. / MARKETING / SALES	24%
ENGINEER / TECHNICAL / PRODUCTION	36%
OWNER / CEO / PRESIDENT / VP / MANAGING DIRECTOR	10%
PROJECT MANAGEMENT / R&D	27%
PURCHASING / PROCUREMENT	6%
OTHER	3%

INDUSTRIES REPRESENTED

AEROSPACE	29%
AUTOMOTIVE - EV / BATTERY MANUFACTURING	63%
ELECTRONICS	42%
ENERGY / ENERGY STORAGE	38%
MEDICAL	25%
TELECOMS / 5G	15%

50%
C-SUITE OR SENIOR MANAGEMENT

53%
WITH PURCHASING AUTHORITY OR INFLUENCE

38%
OEM / END-USER REPRESENTATIVES

36%
ENGINEERING AND TECHNICAL ATTENDANCE

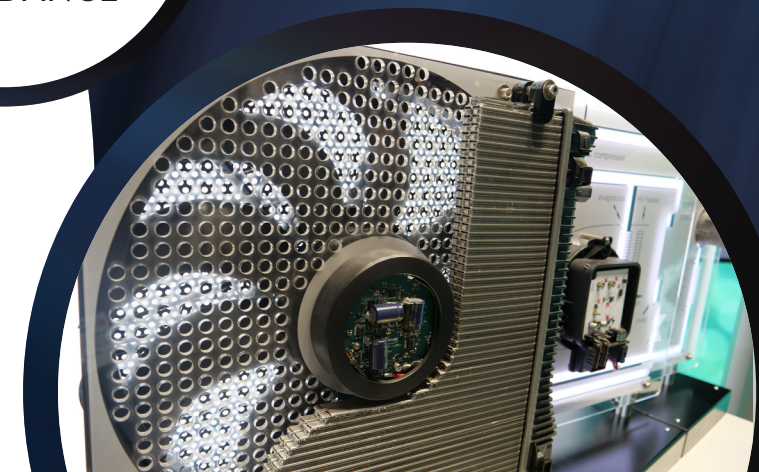
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The best way to meet with customers is face-to-face and this is an excellent event to talk through the solutions to thermal management challenges.

GARRY WEXLER - GLOBAL BDM, TCLAD

VISITOR ORGANISATIONS INCLUDED

ABB Schweiz AG · **AUDI AG** · Akzo Nobel Powder Coatings GmbH · **Alteo Alumina** · Armacell GmbH · **Avery Dennison** · BorgWarner · **Carl Zeiss Semiconductor Manufacturing Technology (SMT) GmbH** · Daimler Truck · **Ferrari SPA** · Fischer Elektronik GmbH & Co. KG · **Garrett Motion GmbH** · Henkel AG & Co KG · **Hyundai** · Korea Aerospace Industries · **MAHLE Powertrain GmbH** · Mercedes-Benz AG · **Panasonic Industry** · Robert Bosch GmbH · **Shin-Etsu Silicones Europe B.V. Germany branch** · Toyota Boshoku · **Vaillant GmbH** · Valeo · **Würth Elektronik**



THE CONFERENCES

80+ SPEAKERS DISCUSSED THE LATEST INDUSTRY OPPORTUNITIES AND CHALLENGES.

The conferences at the Foam, Adhesives & Bonding and Thermal Management Expos welcomed experts and thought leaders from every corner of Europe sharing their insights into the challenges and opportunities facing their industries in the years to come.

Plenary opening sessions on day one and two explored Supply Chain Collaboration and Sustainability from a top-level strategic perspective. Later morning and afternoon sessions delved deeper into applications and technical innovations in Automotive, Aerospace, Construction and Electronics.

The final conference day provided a product development and manufacturing perspective, including a look into digital simulation and modelling in foams, adhesives, and thermal design as a catalyst for product innovation.



Henrik Holmgaard Olsson, CEO Furniture Division, **LTP Group**



Alexander Ophoven, Head of Procurement Operations Cabin Seats and Electronics, **Airbus**



Léon van Maurik, Managing Director, **Inokor,** a **Kingspan Company**



Roland Krämer, VP Group R&D & Innovation Excellence, **NEVEON**



Polivio Goncalves, Head of Engineering Adhesives, **Bostik**



Ryan Pearce, Engineer - Seating Systems, **Lucid Motors**



Martin Kilian, Principle System Architect, **Infineon Technologies**

26

CONFERENCE SESSIONS

26+

HOURS OF CONTENT



Joanna Borek-Donten, CTO, **Molecular Plasma Group**



Markus Kraft, Director Group Procurement & ESG, **HIRSCH Servo**



Michael Hauenstein, Teamlead CAE Structural and Thermo-Fluid Dynamics, **Autoneum**



Mike Murray, Chief Technology Officer, **The Vita Group**

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PRODUCT PRESENTATIONS AT THE SOLUTIONS INNOVATION STAGE

GO

GLOBAL

IN 2024

FOAM EXPO
North America

25 - 27 JUNE 2024
NOVI, MI, USA

FOAM EXPO
China

12 - 14 NOVEMBER 2024
SHANGHAI, CHINA

FOAM EXPO
Europe

3 - 5 DECEMBER 2024
STUTT GART, GERMANY

JAMES MACKINTOSH
Exhibition Director

james.mackintosh@smartershows.com

US & Canada toll free: +1 855 436 8683

Europe: +44 (0) 1273 916 312

ADHESIVES & BONDING EXPO

25 - 27 JUNE 2024
NOVI, MI, USA

ADHESIVES & BONDING EXPO
MEXICO

OCTOBER 2024
MEXICO CITY, MEXICO

ADHESIVES & BONDING EXPO
EUROPE

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THERMAL
MANAGEMENT EXPO
NORTH AMERICA

29 APRIL - 1 MAY 2024
NOVI, MI, USA

THERMAL
MANAGEMENT EXPO
EUROPE

3 - 5 DECEMBER 2024
STUTT GART, GERMANY

IPEK SALTIK
Exhibition Director

ipek.saltik@smartershows.com

US & Canada toll free: +1 855 436 8683

Europe: +44 (0) 1273 916 494